

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MOUNTAIN EXPRESS OIL COMPANY, et al.,

Debtors.¹

Chapter 11

Case No. 23-90147 (DRJ)

(Jointly Administered)

**Related Docket Nos. 536, 701 and
1196**

DEBTORS' AMENDED WITNESS AND EXHIBIT LIST

Mountain Express Oil Company and certain of its affiliates (collectively, the “Debtors”) hereby submits the following *Amended Witness and Exhibit List* (the “Witness and Exhibit List”) with respect to the hearing scheduled on August 7, 2023, at 2:00 p.m. (CT), in the above-captioned bankruptcy cases (the “Cases”), pending before the Honorable David R. Jones, United States Bankruptcy Judge.

WITNESS LIST

The Debtors may call the following witnesses:

1. Michael Healy, Chief Restructuring Officer.
2. Geoffrey Richards, Raymond James & Associates, Inc.
3. Johnathan Tibus, Alvarez & Marsal.
4. Paula M. Davis, First Horizon Bank.
5. Richard D. Marshall, Bank of Hope.
6. Any witness listed, offered, or called by any other party.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at www.kccllc.net/mountainexpressoil. The location of Debtor Mountain Express Oil Company's principal place of business and the Debtors' service address in these Chapter 11 Cases is 3650 Mansell Road, Suite 250, Alpharetta, GA 30022.

7. Any witness required for rebuttal or impeachment.

EXHIBIT LIST

Exhibit No.	Description	Offered	Objection	Admitted	Disposition After Hearing
1.	Notice of (I) Default Under Final DIP Order and Credit Agreement and (II) Carve Out Trigger Date, dated August 3, 2023				
2.	Letter of Intent from GPM Investments, LLC, <i>et al.</i> (signed)				
3.	August 4, 2023 Auction Transcript				
4.	Letter Notice of Occurrence of Maturity dated August 3, 2023				
5.	Notice of Occurrence of Maturity Date [Docket No. 1168]				
6.	Bank of Hope Email dated August 1, 2023 from Richard D. Marshall				
7.	Bank of Hope Email Response dated August 1, 2023 from Geoffrey Richards				
8.	<i>Certificate of Service</i> of Benjamin L. Wallen [Docket No. 1189]				
9.	Cash Collateral Budget				
10.	Senior Secured, Super-Priority Debtor-In-Possession Credit Agreement				
11.	First Amendment to Senior Secured, Super-Priority Debtor-In-Possession Credit Agreement				
12.	Second Amendment to Senior Secured, Super-Priority Debtor-In-Possession Credit Agreement				
13.	Waiver Under Senior Secured, Super-Priority Debtor-In-Possession Credit Agreement dated June 29, 2023				
14.	Any exhibits listed, designated, or offered by any other party.				
15.	Any exhibits necessary for rebuttal.				
16.	Any pleading or other document filed with the Court on the docket of the above-captioned chapter 11 cases and related adversary proceedings.				

The Debtors reserve the right to modify, amend or supplement this Witness and Exhibit List at any time. The Debtors reserve the right to ask the Court to take judicial notice of pleadings, orders, transcripts and/or documents filed in or in connection with these Cases, to offer rebuttal exhibits, and to supplement or amend this Witness and Exhibit List at any time prior to the August 7, 2023 hearing. Designation of any exhibit above does not waive any objections the Debtors may have to any exhibit listed on any other party's exhibit list.

Dated: August 5, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Michael D. Warner

Michael D. Warner (TX Bar No. 00792304)
Steven W. Golden (TX Bar No. 24099681)
440 Louisiana Street, Suite 900
Houston, TX 77002
Telephone: (713) 691-9385
Facsimile: (713) 691-9407
mwarner@pszjlaw.com
sgolden@pszjlaw.com

-and-

Jeffrey N. Pomerantz (admitted *pro hac vice*)
Jeffrey W. Dulberg (admitted *pro hac vice*)
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067
Telephone: (310) 277-6910
Facsimile: (310) 201-0760
jpomerantz@pszjlaw.com
jdulberg@pszjlaw.com

Counsel to the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I hereby certify that on August 5, 2023, a true and correct copy of the above and foregoing has been served on all parties that are registered to receive electronic transmission through this Court's CM/ECF filing system in these cases.

/s/ Michael D. Warner

Michael D. Warner